

## **AGENDA**

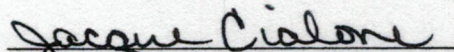
### **SPECIAL MEETING OF THE BOARD OF DIRECTORS OF RURAL WATER DISTRICT NO. 13, CHEROKEE COUNTY, OKLAHOMA**

Special Meeting of the Board of Directors of  
Rural Water District No. 13, Cherokee County, Oklahoma  
Wednesday, March 29, 2023, at 11:30 o'clock a.m.  
District Water Plant  
20102 West Cookson Bend Road  
Cookson, Oklahoma 74427

1. DETERMINATION OF QUORUM AND CALL TO ORDER.
2. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION AUTHORIZING AN APPLICATION TO OKLAHOMA WATER RESOURCES BOARD FOR FINANCIAL ASSISTANCE IN THE FORM OF A LOAN; AUTHORIZING A LOAN FROM THE OKLAHOMA WATER RESOURCES BOARD IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,250,000.00; APPROVING THE ISSUANCE OF A PROMISSORY NOTE IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,250,000.00, SECURED BY A PLEDGE OF REVENUES AND AUTHORIZING ITS EXECUTION; DESIGNATING A LOCAL TRUSTEE; APPROVING AND AUTHORIZING THE EXECUTION OF A LOAN AGREEMENT; APPROVING AND AUTHORIZING THE EXECUTION OF A TRUST AGREEMENT; APPROVING AND AUTHORIZING THE EXECUTION OF A MORTGAGE WITH POWER OF SALE AND SECURITY AGREEMENT; APPROVING AND AUTHORIZING A NOTE PURCHASE AGREEMENT; APPROVING VARIOUS COVENANTS; AUTHORIZING AND DIRECTING THE EXECUTION OF ALL OTHER DOCUMENTS RELATING TO THE TRANSACTION, INCLUDING PROFESSIONAL SERVICES AGREEMENTS; APPROVING AND AUTHORIZING PAYMENT OF FEES AND EXPENSES; AND CONTAINING OTHER PROVISIONS RELATING THERETO.
3. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION ESTABLISHING AND ADOPTING WATER RATES; AND CONTAINING OTHER PROVISIONS RELATED THERETO.
4. CONSIDER AND TAKE ACTION WITH RESPECT TO AUTHORIZING THE USE OF AVAILABLE FUNDS OF THE DISTRICT TO PREPAY THE DISTRICT'S OUTSTANDING LOAN TO OKLAHOMA RURAL DEVELOPMENT FINANCE CORPORATION
5. ADJOURNMENT.

This Agenda was posted in prominent public view at the District Water Plant in Cookson, Oklahoma (the location of the meeting) prior to 11:30 o'clock a.m., on Tuesday, March 28, 2023.

By:



Name: Jacque Cialone

Title: Office Manager